Reunion
CELEBRATING TRINITY'S 125TH ANNIVERSARY

1964 CLASS GIFT - FLEXIBLE GENEROSITY

Whether you wish to support the Class of 1964 Endowed Scholarship, the Campaign for the Renaissance of Alumnae Hall, or the Trinity Annual Fund, all gifts will count toward our Class of '64 Reunion Gift goal.

You may consider a one-time gift or a multi-year pledge that would allow you to stretch your giving. All giving towards your pledge will be credited to the Class of '64 Reunion Gift. For example, a $1,000 Scholarship and $500 Annual Fund pledge annually for three years counts as a $4,500 gift toward the Class of '64 Reunion Gift.

Additionally, your gift may be made as a tribute or memorial gift. Trinity will notify the honoree or family of your thoughtful gift.

(And - if you are eligible - be sure to take advantage of your Employer or Retiree Matching Gift Program. Many companies will match or even triple your gift to Trinity.)

GIVE TODAY OR PLEDGE

Mail in your Pledge Form: Pledge forms can be also found online. Simply print it, fill it out, and mail to Trinity Washington University, Office of Development–Room 380, 125 Michigan Avenue, NE, Washington DC, 20017.

Make your Gift or Payment by CHECK: Make your check payable to Trinity Washington University and mail to Trinity Washington University, Office of Development–Room 380, 125 Michigan Avenue, NE, Washington DC, 20017.
****Please include "1964 Class Gift" in the memo line.****

Make an ONLINE Pledge or Payment via the www.trinitydc.edu/development/1964-reunion-gift-pledge-form/. Credit or Debit Card donations may be paid using Visa, MasterCard or American Express.

OTHER OPTIONS FOR GIVING

Give Stock and Appreciated Securities: Such a gift will allow you to receive a tax deduction on the full value of the gifted securities and avoid paying capital gains tax on the appreciated values. (See next page)

Electronic Stock Transfer

Please contact Trinity's Development Office with the name and number of the stock shares you are donating and the date of transfer. It is vital that Trinity is provided this information to ensure accuracy and promptness in crediting each gift. The following information will be helpful.

Trinity's Brokerage Bank:

Fund Evaluation Group/Charles Schwab & Co., Inc.
205 West Fourth Street, Suite 810
Cincinnati, OH 45202
Phone: 513-977-4400

Charles Schwab & Co., Inc
DTC # 0164
Account Number: 8959-8731
Account Name: Trinity College

Gifting a Required Minimum Distribution (RMD) For those with IRAs, at age 73 you must begin taking a Required Minimum Distribution (RMD) from your IRA that is considered taxable income. Any or all of your RMD can be donated tax free to our Class Gift Fund. You may want to ask your accountant or tax adviser about "qualified charitable deductions" as well.

Gifting a Qualified Charitable Distribution (QCD) from an individual retirement arrangement (IRA) directly to Trinity can have certain advantages and IRA account holders who are at least age 70.5, can contribute some or all of their IRAs to charity.

PLANNED GIFTS and BEQUESTS

Planned Gifts including annuities, charitable remainder trusts and charitable lead trusts can give you an immediate tax deduction, pay you an income for life, and give Trinity immediate funds. Contact Patrick Kellogg, kelloggp@trinitydc.edu or 202-884-9721.

Bequests allow you to name Trinity in your will, make Trinity the beneficiary of your IRA or retirement plan or life insurance. (You remain free to change your plans if circumstances change). One-half of your bequest gift, if documented, will "count" as reunion giving. Contact Patrick Kellogg, kelloggp@trinitydc.edu or 202-884-9721.

QUESTIONS?

If you have questions about the ways to make a gift or pledge to Trinity, please contact Ashley Bianchi at bianchia@trinitydc.edu or the Development Office at (202) 884-9720 or by email at development@trinitydc.edu.

TRINITY'S TAX ID# is 53-0196640.