

# TRINITY REUNION

## Class of 1973 50<sup>th</sup> Reunion Class Gift

### Ways to Give to Trinity

There are many ways to make a gift to the Class of 1973 50<sup>th</sup> Reunion Class Gift. Whether your gift goes to a designated Class Gift project, the Campaign for the Renaissance of Alumnae Hall, the Annual Fund, or scholarship, all gifts will count toward your final class goal.

#### **MULTI-YEAR PLEDGES PROVIDE FLEXIBLE GENEROSITY – 3-5 year (maximum)**

Please consider making a 3-5 year pledge as that may help you stretch your giving. For example, a \$5,000 pledge annually for three years counts as a \$15,000 gift toward the 1973 Reunion Class Gift.

#### **MANY WAYS TO GIVE OR PLEDGE**

**Mail in your Pledge Form.** Go to the **1973 Class Gift Page** to access and download the pledge form and simply print it, fill it out, and mail to Trinity Washington University, Office of Development—Room 380, 125 Michigan Avenue, NE, Washington DC, 20017. You may also email Ashley Bianchi at [bianchia@trinitydc.edu](mailto:bianchia@trinitydc.edu) a scanned copy of your completed pledge form or to request a copy of the pledge form via email.

**Make your Gift or Payment by Check,** payable to **Trinity Washington University** and mail to Trinity, address above. Please include “**1973 Class Gift**” in the memo line.

**Make an Online Pledge, Gift or Pledge Payment** by using the form found on **1973 Class Gift Page**. Credit or Debit Card donations can be made using Visa, MasterCard, American Express, or Discover.

**Gifts of Stock and Appreciated Securities** allow you to not only receive a tax deduction on the full value of the gifted securities but also avoid paying capital gains tax on the appreciated values. Please seek the counsel of your financial and tax advisors to see if this option makes sense for you.

#### **Electronic Stock Transfer**

Please contact Karen Gainor at [gainork@trinitydc.edu](mailto:gainork@trinitydc.edu) or 202-884-9720 with the name and number of the stock shares you are donating and the date of the intended transfer. It is vital that Trinity have this information to ensure accuracy and promptness in crediting each gift. Please provide the information below to your broker:

Trinity's Brokerage Bank  
Fund Evaluation Group/Charles Schwab & Co., Inc.  
205 West Fourth Street, Suite 810  
Cincinnati, OH 45202  
Phone: 513-977-4400

Charles Schwab & Co., Inc.  
DTC # 0164  
Account Number: 8959-8731  
Account Name: Trinity College.

**Gifting a Required Minimum Distribution (RMD)** may make sense for those with IRAs because, at age 72, you must begin taking a Required Minimum Distribution (RMD) from your IRA which is

considered taxable income. Any or all of your RMD can be donated tax-free to your Reunion Class Gift Fund. Please seek advice from your accountant or tax adviser about “qualified charitable deductions.”

**Gifting a Qualified Charitable Distribution (QCD)** from an individual retirement arrangement (IRA) directly to Trinity can have certain advantages as well and IRA account holders who were at least age 70.5 as of December 31, 2019, can contribute some or all of their IRAs to charity.

**Employer Matching Gift Programs** offer an effective way to maximize your giving to Trinity. Many companies will match your gift to Trinity, dollar for dollar, or triple your gift. Check with your company’s Human Resources department to find out if your employer matches charitable gifts. (Retirees are also often eligible.)

## **PLANNED GIFTS and BEQUESTS**

**Planned Gifts** including annuities, charitable remainder trusts and charitable lead trusts can give you an immediate tax deduction, pay you an income for life, and give Trinity immediate funds. Please seek the advice from your accountant or tax adviser regarding all financial and gift planning possibilities. Contact Trinity Vice President of Development Patrick Kellogg, [kellogg@trinitydc.edu](mailto:kellogg@trinitydc.edu) or 202-884-9721, to explore options that may work well for your circumstances.

**Bequests** allow you to name Trinity in your will, make Trinity the beneficiary of your IRA or retirement plans. Contact Patrick Kellogg, [kellogg@trinitydc.edu](mailto:kellogg@trinitydc.edu) or 202-884-9721, for questions on Trinity’s behalf and please consult your legal advisor as well.

### **Bank to Bank Cash ACH/Wire Instructions**

Please contact Karen Gainor at [gainork@trinitydc.edu](mailto:gainork@trinitydc.edu) or 202-884-9720 with the name and date of transfer. It is critical that Trinity have this information to ensure accuracy and promptness in crediting each gift. The information below will be helpful in completing your transaction.

#### Trinity’s Bank: Sandy Spring Bank

17801 Georgia Avenue Olney, MD 20832

ABA Routing No: 055001096

DUNS #: 07-481-0110

Tax ID: 53-0196640

Beneficiary Name: Trinity College d/b/a Trinity Washington University

Beneficiary Acct No: 1798759303

## **QUESTIONS?**

If you have questions about the ways to make a gift or pledge to Trinity, please contact Ashley Bianchi at [bianchia@trinitydc.edu](mailto:bianchia@trinitydc.edu) or 202-884-9724.