

TRINITY REUNION

Class of 1972 50th Reunion Class Gift

Ways to Give to Trinity

There are many ways to make a gift to the Class of 1972 50th Reunion Class Gift. Whether your gift goes to the Student Lounge project as part of the Campaign for the Renaissance of Alumnae Hall, the Annual Fund, or a specific scholarship, all gifts will count toward our \$500,000 goal.

Additionally, your gift may be made as a tribute or memorial gift to honor someone or commemorate the life of a classmate. Trinity will notify the honoree or family of your thoughtful gift. Please review this list as you consider your giving.

GIFTS AND MULTI-YEAR PLEDGES PROVIDE FLEXIBLE GENEROSITY

You may consider a one-time gift or a multi-year pledge that would help you stretch your giving. All giving towards your pledge will be credited to the Class Gift for our 50th Reunion. For example, a \$1,000 pledge annually for three years counts as a \$3,000 gift toward the 1972 Class Gift.

MANY WAYS TO GIVE OR PLEDGE

Mail in your Pledge Form. Pledge forms can be found online. Simply print it, fill it out, and mail to Trinity Washington University, Office of Development–Room 380, 125 Michigan Avenue, NE, Washington DC, 20017.

Make your Gift or Payment by Check, payable to Trinity Washington University and mail to Trinity, address above. Please include “1972 Class Gift” in the memo line.

Make an Online Pledge, Gift or Pledge Payment via the [1972 Class Gift form](#). Credit or Debit Card donations may be paid using Visa, MasterCard or American Express.

Gifts of Stock and Appreciated Securities allows you to not only receive a tax deduction on the full value of the gifted securities but also avoid paying capital gains tax on the appreciated values.

Electronic Stock Transfer

Please contact [Trinity's Development Office](#) with the name and number of the stock shares you are donating and the date of transfer. It is vital that Trinity is provided this information to ensure accuracy and promptness in crediting each gift. The following information will be helpful.

Trinity's Brokerage Bank:

Fund Evaluation Group/Charles Schwab & Co., Inc.

205 West Fourth Street, Suite 810

Cincinnati, OH 45202

Phone: 513-977-4400

Charles Schwab & Co., Inc

DTC # 0164

Account Number: 8959-8731

Account Name: Trinity College

Giftng a Required Minimum Distribution (RMD) For those with IRAs, at age 72 you must begin taking a Required Minimum Distribution (RMD) from your IRA that is considered taxable income. Any or all of your RMD can be donated tax free to our Class Gift Fund. You may want to ask your accountant or tax adviser about "qualified charitable deductions" as well.

Giftng a Qualified Charitable Distribution (QCD) from an individual retirement arrangement (IRA) directly to Trinity can have certain advantages as well and IRA account holders who were at least age 70.5 as of Dec. 31, 2019, can contribute some or all of their IRAs to charity.

Employer Matching Gift Programs offer an effective way to maximize your giving to Trinity. Many companies will match your gift to Trinity, dollar for dollar, and some will triple your gift. Check with your company's Human Resources department to find out if your employer matches charitable gifts. (Retirees are also often eligible.)

PLANNED GIFTS and BEQUESTS

Planned Gifts including annuities, charitable remainder trusts and charitable lead trusts can give you an immediate tax deduction, pay you an income for life, and give Trinity immediate funds. Contact Patrick Kellogg, kellogg@trinitydc.edu or 202-884-9721.

Bequests allow you to name Trinity in your will, make Trinity the beneficiary of your IRA or retirement plan or life insurance. (You remain free to change your plans if circumstances change). One-half of your bequest gift, if documented, will "count" as reunion giving. Contact Patrick Kellogg, kellogg@trinitydc.edu or 202-884-9721.

TRINITY'S TAX ID# is 53-0196640.

QUESTIONS?

If you have questions about the ways to make a gift or pledge to Trinity, please contact Ashley Bianchi at bianchia@trinitydc.edu or the Development Office at (202) 884-9720 or by email at development@trinitydc.edu.